

**UNITED STATES DISTRICT COURT  
DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**MOTION FOR INTERIM COMPENSATION**

To the Honorable United States District Judge Laura Taylor Swain:

The Puerto Rico Fiscal Agency and Financial Advisory Authority (“AAFAF”), through its undersigned counsel, hereby states as follows:

With this motion, O’Melveny & Myers LLP, counsel for AAFAF, submits its *First Interim Fee Application* for the following four Title III matters: (1) Bankruptcy Case No. 17 BK 3283-LTS; (2) Bankruptcy Case No. 17 BK 3284-LTS; (3) Bankruptcy Case No. 17 BK 3566-LTS; (4) Bankruptcy Case No. 17 BK 3567-LTS. The four interim fee applications are attached as Exhibits A, B, C, and D to this motion.

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

**WHEREFORE,** O'Melveny & Myers LLP respectfully submit their aforementioned  
*First Interim Fee Application* for services rendered and reimbursement of expenses.

Dated: December 21, 2017  
San Juan, Puerto Rico

Respectfully submitted,

/s/Peter Friedman  
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Respectfully submitted,

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